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9 December 2008

Company Announcements  
ASX Limited

### **NOTICE OF CLAIM**

Lion Energy Limited advises that it has received notice of a claim made by the solicitors for Tulloch Lodge Limited (In Liquidation) demanding payment of an amount of \$1,481,244.00 plus interest of \$398,855.99 alleged to be due under a loan agreement entered into in January 2003.

The company is confident that the claim is without foundation, and has instructed its solicitors to provide urgent advice in relation to the matter.

Jack Toby  
Company Secretary